# Booking an Appointment from your Portal Account

# This article is intended for any patient wishing to book an appointment directly from their clinic's Patient Portal

You can book, confirm and cancel appointments with your clinic's healthcare professionals directly from your portal account.

Booking an appointment online lets you view the available slots in a calendar format and makes it easier for you to compare those availability to your personal schedule. To book an appointment, follow the steps below:

- 1. Access your portal account. See how here.
- 2. Click the *Appointments* tab.





Marie Lévesque 1980-10-10

Other Profiles





**PROFILE** 



02 APPOINTMENTS



**BILLS** 



**DOCUMENTS** 

## **Appointments**

### **Upcoming Appointments**

Date

October 11, 2019 1:00 PM

October 12, 2019 10:00 AM

October 16, 2019 8:30 AM

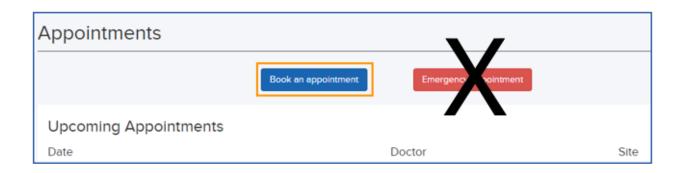
October 21, 2019 2:10 PM

### Appointment History

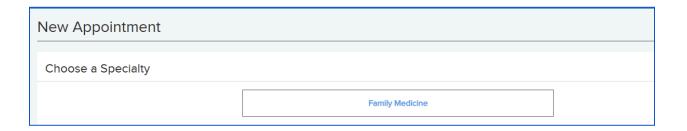
Date

October 11, 2019 9:30 AM

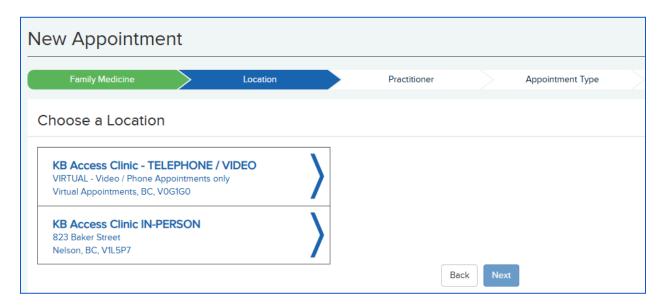
3. Select *Book an appointment*. KB Access Clinic does not offer emergency services. Call 911 or go to your closest emergency department.



4. Click on Family Medicine.

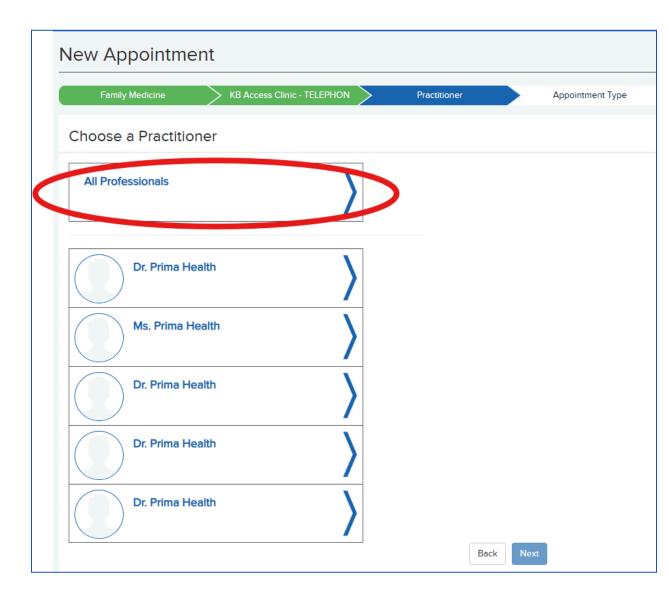


5. Select the best option for your appointment:



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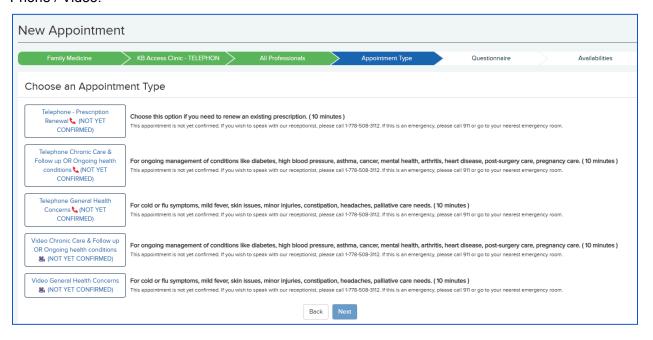
#### 6. Choose All Professionals.



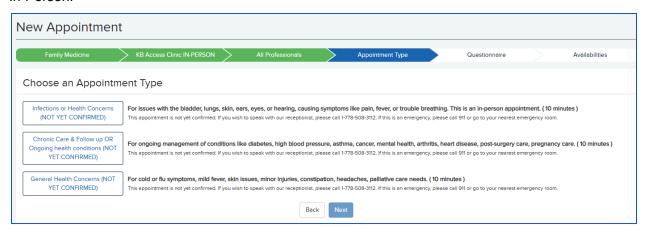
- 7. Select the appointment type that best describes your health concern. For more details on the appointment types available, please visit the <u>FAQ</u> document.
  - Video/Telephone Appointments: Suitable for discussing test results, medication renewals, follow-ups for ongoing conditions, or minor health concerns that don't require a physical exam.
  - In-Person Appointments: Necessary for physical exams, diagnostic procedures, or addressing concerns requiring hands-on assessment (e.g., unexplained pain, swelling, or injury).

If unsure, please <u>contact</u> the clinic to be guided to the most appropriate option.

#### Phone / Video:



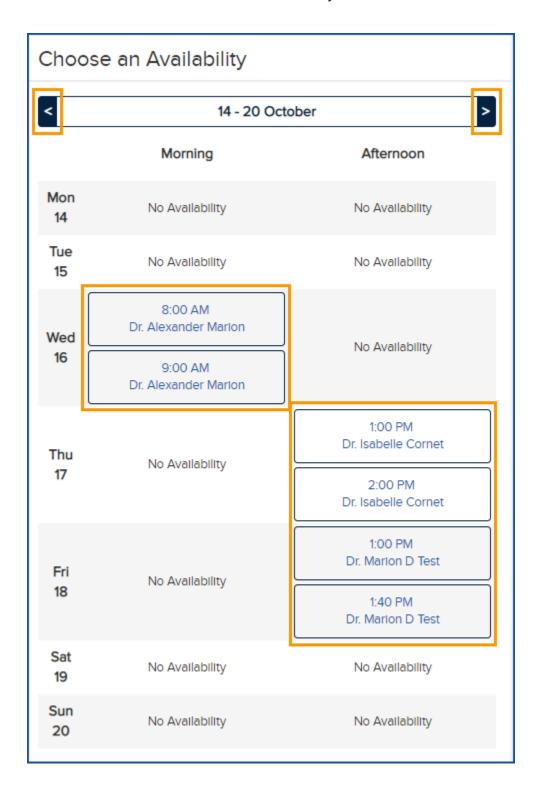
#### In-Person:



- 8. Pick a date or as soon as possible with a description of the reason for your appointment.
  - a. Use one of the 2 options below to configure the calendar:
    - i. Check As soon as to see the next available options.
    - ii. Check *Anytime after* to see options starting from that date. Add a date or click the dropdown menu to choose from the calendar.
  - b. Use the blank field to provide detailed information about the reason for your appointment. This will help us schedule your appointment appropriately.
  - c. Click Next.

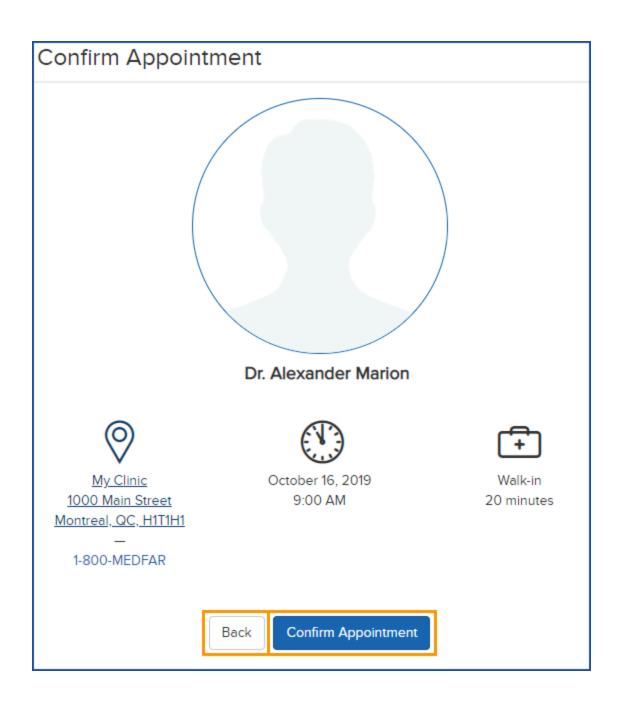


9. Select the time slot that works best with your schedule.

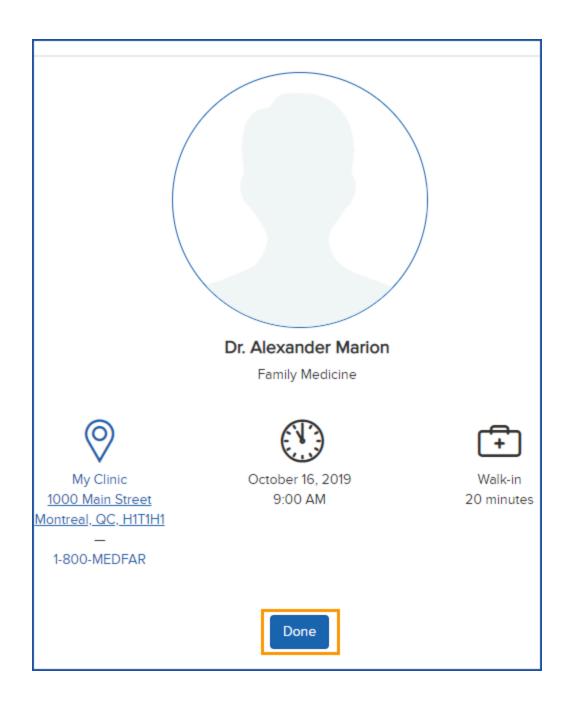


a. Use the arrows at the top of the page to change between weeks.

- b. Select an appointment by clicking on the desired slot.
  - You are redirected on the details page.
  - i. Check the details to make sure that you selected the correct appointment.
- c. Click *Confirm Appointment* to book it or select *Back* to return to the schedule and choose a new appointment.



d. Click *Done* when your choice is made.



 You are redirected to the *Appointments* tab. You can view and manage your future appointments.